

EXHIBIT 8-A

Fill in this information to identify the case:

Debtor name Galleria 2425 Owner, LLC

United States Bankruptcy Court for the:
Southern District of Texas

Case number (if known): 23-34815-H5-11

Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

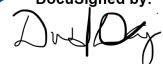
I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property (Official Form 206A/B)*
- Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)*
- Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)*
- Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)*
- Schedule H: Codebtors (Official Form 206H)*
- A Summary of Assets and Liabilities for Non-Individuals (Official Form 206A-Summary)*
- Amended Schedule* _____
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)*
- Other document that requires a declaration* _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 12/22/2023
MM/ DD/ YYYY

X

DocuSigned by:

F771A38D78374AE...

Signature of individual signing on behalf of debtor

Dward Darjean
Printed name

Manager
Position or relationship to debtor

Fill in this information to identify the case:

Debtor name Galleria 2425 Owner, LLC

United States Bankruptcy Court for the:
Southern District of Texas

Case number (if known): 23-34815-H5-11

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Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an *insider*, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1 Caz Creek Lending 118 Vintage Park Blvd No. W Houston, TX 77070		Tax Lien		\$800,238.37	\$17,500,000.00	\$800,238.37
2 Cirro Electric PO Box 60004 Dallas, TX 75266		Electricity provider				\$22,928.00
3 City of Houston Po Box 1560 Houston, TX 77251-1560				\$544,604.20	\$17,500,000.00	\$544,604.20
4 City of Houston Water Department PO Box 1560 Houston, TX 77251		Water				\$6,126.00
5 Datawatch Systems 4520 East West Highway 200 Bethesda, MD 20814		Services	Disputed			\$22,990.00
6 Firetron PO Box 1604 Stafford, TX 77497		Services				\$30,040.34
7 First Insurance Funding 450 Skokie Blvd Northbrook, IL 60062						\$5,507.36
8 Gulfstream Legal Group 1300 Texas St Houston, TX 77002		Legal services	Disputed Unliquidated			\$57,799.06

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Number	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
9	Hayward PLLC 10501 N Central Expy Ste 106 Dallas, TX 75231-2203		Legal fees				\$97,193.00
10	HNB Construction, LLC 521 Woodhaven Ingleside, TX 78362		Services	Disputed Unliquidated			\$84,853.00
11	Houston Community College System c/o Tara Grundemeier Linebarger, Groggan, Blair & Sampson Po Box 3064 Houston, TX 77253-3064		Ad Valorem tax lien		\$97,110.05	\$17,500,000.00	\$97,110.05
12	Houston Independent School District P.O. Box 4668 Houston, TX 77210		Ad valorem		\$979,200.35	\$17,500,000.00	\$979,200.35
13	Lexitas PO Box Box 734298 Dept 2012 Dallas, TX 75373		Services				\$2,771.75
14	National Bank of Kuwait 299 Park Ave. 17th Floor New York, NY 10171		Deed of Trust	Contingent Disputed Unliquidated	\$63,552,988.00	\$17,500,000.00	\$63,552,988.00
15	National Bank of Kuwait Charles C. Conrad Pillsbury Winthrop Shaw Pittsman, LLP 909 Fannin St, Ste 2000 Houston, TX 77010		Tax lien assignments - subject to offsets and claims. Tax lien assignments were part of breached settlement agreement.	Contingent Disputed Unliquidated	\$1,696,384.00	\$17,500,000.00	\$1,696,384.00
16	Nationwide Security 2425 W Loop S 300 Houston, TX 77027		Services				\$32,549.70
17	Nichamoff Law Firm 2444 Times Blvd 270 Houston, TX 77005		Legal services				\$46,984.22
18	T&R Mechanical 21710 White Oak Dr Conroe, TX 77306-8848						\$4,216.34
19	TKE 3100 Interstate North Cir SE 500 Atlanta, GA 30339		Elevator maintenance and repair				\$76,935.35

Zindler Cleaning Service Co
DocuSign Envelope ID: 20F22392-C96F-4D0E-8E77-E1CE305A1E30
2430 Funaren Rd
Houston, TX 77063

\$4,221.00

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Fill in this information to identify the case:

Debtor Name	<u>Galleria 2425 Owner, LLC</u>		
United States Bankruptcy Court for the:	<u>Southern</u>	District of	<u>Texas</u>
Case number (If known):	<u>23-34815-H5-11</u>		

Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets — Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on Schedule G: *Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

No. Go to Part 2.

Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

2. Cash on hand

3. Checking, savings, money market, or financial brokerage accounts (Identify all)

Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number
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3.1. <u>Regions Bank</u>	<u>Checking account</u>	-----	<u>\$56,652.35</u>
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4. Other cash equivalents (Identify all)

4.1	-----
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4.2	-----
-----	-------

5. Total of Part 1

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

<u>\$56,652.35</u>

Part 2: Deposits and prepayments

6. Does the debtor have any deposits or prepayments?

No. Go to Part 3.

Yes. Fill in the information below.

Current value of debtor's interest

7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit

7.1 <u>Security Deposits from Tenants - \$173,561.20 not held</u>	<u>\$0.00</u>
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16.2 _____

17. Total of Part 4

Add lines 14 through 16. Copy the total to line 83.

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Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

No. Go to Part 6.

Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest

19. Raw materials

_____ MM / DD / YYYY _____

20. Work in progress

_____ MM / DD / YYYY _____

21. Finished goods, including goods held for resale

_____ MM / DD / YYYY _____

22. Other inventory or supplies

_____ MM / DD / YYYY _____

23. Total of Part 5

Add lines 19 through 22. Copy the total to line 84.

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24. Is any of the property listed in Part 5 perishable?

No

Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

No

Yes. Book value _____ Valuation method _____ Current value _____

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

No

Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

No. Go to Part 7.

Yes. Fill in the information below.

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General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops—either planted or harvested			
29. Farm animals Examples: Livestock, poultry, farm-raised fish			
30. Farm machinery and equipment (Other than titled motor vehicles)			
31. Farm and fishing supplies, chemicals, and feed			
32. Other farming and fishing-related property not already listed in Part 6			
33. Total of Part 6 Add lines 28 through 32. Copy the total to line 85.			
34. Is the debtor a member of an agricultural cooperative? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Is any of the debtor's property stored at the cooperative? <input type="checkbox"/> No <input type="checkbox"/> Yes			
35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Book value _____ Valuation method _____ Current value _____			
36. Is a depreciation schedule available for any of the property listed in Part 6? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			
37. Has any of the property listed in Part 6 been appraised by a professional within the last year? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			
Part 7: Office furniture, fixtures, and equipment; and collectibles			
38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles? <input type="checkbox"/> No. Go to Part 8. <input checked="" type="checkbox"/> Yes. Fill in the information below.			
General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture			

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Other entities own furniture, equipment		unknown	unknown
40. Office fixtures			
41. Office equipment, including all computer equipment and communication systems equipment and software			
42. Collectibles Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles			
42.1			
42.2			
42.3			
43. Total of Part 7 Add lines 39 through 42. Copy the total to line 86.			
44. Is a depreciation schedule available for any of the property listed in Part 7?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
45. Has any of the property listed in Part 7 been appraised by a professional within the last year?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
Part 8: Machinery, equipment, and vehicles			
46. Does the debtor own or lease any machinery, equipment, or vehicles?	<input checked="" type="checkbox"/> No. Go to Part 9. <input type="checkbox"/> Yes. Fill in the information below.		
General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)		Net book value of debtor's interest (Where available)	Valuation method used for current value
47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
47.1			
47.2			
47.3			
47.4			
48. Watercraft, trailers, motors, and related accessories Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels			
48.1			
48.2			

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49. Aircraft and accessories

49.1 _____
49.2 _____

50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)

51. Total of Part 8

Add lines 47 through 50. Copy the total to line 87.

52. Is a depreciation schedule available for any of the property listed in Part 8?

No
 Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

No
 Yes

Part 9: Real property

54. Does the debtor own or lease any real property?

No. Go to Part 10.
 Yes. Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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Value based on
appraisal of property
by Cushman and
Wakefield dated May
3, 2023 for the
National Bank of
Kuwait

55.1 Real Property / 2425 West Loop South
Houston, TX 77027 Fee Simple unknown Kuwait \$17,500,000.00

56. Total of Part 9

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

57. Is a depreciation schedule available for any of the property listed in Part 9?

No
 Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

No
 Yes

Part 10: Intangibles and intellectual property

Debtor Galleria 2425 Owner, LLC
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59. Does the debtor have any interests in intangibles or intellectual property?

 No. Go to Part 11. Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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60. Patents, copyrights, trademarks, and trade secrets

61. Internet domain names and websites

62. Licenses, franchises, and royalties

Elevator, fire alarm, occupancy permits - City of Houston Permits	unknown	\$100.00
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63. Customer lists, mailing lists, or other compilations

64. Other intangibles, or intellectual property

65. Goodwill

66. Total of Part 10

Add lines 60 through 65. Copy the total to line 89.

\$100.00

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

 No Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

 No Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

 No Yes

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

 No. Go to Part 12. Yes. Fill in the information below.

Current value of debtor's interest

Debtor Galleria 2425 Owner, LLC
Name

Case number (if known) 23-34815-H5-11

71. Notes receivable

Description (include name of obligor)

_____ - _____ = → _____
Total face amount doubtful or uncollectible amount

72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)

_____ Tax year _____
_____ Tax year _____
_____ Tax year _____

73. Interests in insurance policies or annuities

74. Causes of action against third parties (whether or not a lawsuit has been filed)

Claims against the National Bank of Kuwait including, but not limited to, lender liability, conspiracy and breach of contract. _____ unknown

Nature of claim _____

Amount requested _____ unknown

Claims, including but not limited to, breach of contract against Sonder (former tenant) _____ unknown

Nature of claim _____

Amount requested _____ unknown

Potential disputes/breach of contract claims with current tenants regarding leases _____ unknown

Nature of claim _____

Amount requested _____ unknown

Claims and causes of action against Azeemeh Zaheer, Osama Abdulatiff, Rodney Drinon and/or David Tang _____ unknown

Nature of claim _____ Claims include, but not limited to, breach of duty, fraud, conspiracy, RICO, disparagement, tortious interference with contract, tortious interference with business relationships, and other claims and causes of action

Amount requested _____ unknown

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

Nature of claim _____

Amount requested _____

76. Trusts, equitable or future interests in property

77. Other property of any kind not already listed Examples: Season tickets, country club membership

Debtor Galleria 2425 Owner, LLC
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78. **Total of Part 11**

Add lines 71 through 77. Copy the total to line 90.

79. **Has any of the property listed in Part 11 been appraised by a professional within the last year?**

No

Yes

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. Copy line 5, Part 1.	<u>\$56,652.35</u>	
81. Deposits and prepayments. Copy line 9, Part 2.	<u>\$0.00</u>	
82. Accounts receivable. Copy line 12, Part 3.	<u>\$68,645.62</u>	
83. Investments. Copy line 17, Part 4.		
84. Inventory. Copy line 23, Part 5.		
85. Farming and fishing-related assets. Copy line 33, Part 6.		
86. Office furniture, fixtures, and equipment; and collectibles. Copy line 43, Part 7.	<u>unknown</u>	
87. Machinery, equipment, and vehicles. Copy line 51, Part 8.		
88. Real property. Copy line 56, Part 9.....	→	<u>\$17,500,000.00</u>
89. Intangibles and intellectual property. Copy line 66, Part 10.	<u>\$100.00</u>	
90. All other assets. Copy line 78, Part 11.	+ <u>unknown</u>	
91. Total. Add lines 80 through 90 for each column.....	<u>91a.</u>	<u>91b.</u> <u>\$17,500,000.00</u>
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.		<u>\$17,625,397.97</u>

Fill in this information to identify the case:

Debtor name	Galleria 2425 Owner, LLC		
United States Bankruptcy Court for the:	Southern	District of	Texas
Case number (if known):	23-34815-H5-11		

Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.

Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

	Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
2.1 Creditor's name 2425 WL, LLC	Describe debtor's property that is subject to a lien <u>Real Property</u>	\$25,092,415.80
Creditor's mailing address 13498 Pond Springs Rd.	Describe the lien <u>Second lien mortgage</u>	\$17,500,000.00
Austin, TX 78729		
Creditor's email address, if known	Is the creditor an insider or related party? <input checked="" type="checkbox"/> Yes	
Date debt was incurred May 2018	Is anyone else liable on this claim? <input checked="" type="checkbox"/> No	
Last 4 digits of account number	<input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).	
Do multiple creditors have an interest in the same property? <input type="checkbox"/> No	As of the petition filing date, the claim is: Check all that apply.	
<input checked="" type="checkbox"/> Yes. Specify each creditor, including this creditor, and its relative priority. 1) 2425 WL, LLC; 2) National Bank of Kuwait; 3) Caz Creek Lending; 4) National Bank of Kuwait ; 5) Houston Independent School District; 6) Houston Community College System; 7) City of Houston	<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any. \$92,762,940.77

Debtor Galleria 2425 Owner, LLC
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Part 1:	Additional Page	Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
2.2 Creditor's name	Describe debtor's property that is subject to a lien	<u>Caz Creek Lending</u>	<u>\$800,238.37</u> <u>\$17,500,000.00</u>
Creditor's mailing address	Real Property	<u>118 Vintage Park Blvd No. W</u>	
	Describe the lien	<u>Houston, TX 77070</u>	
	Tax Lien		
Creditor's email address, if known	Is the creditor an insider or related party?		
	<input checked="" type="checkbox"/> No		
	<input type="checkbox"/> Yes		
Date debt was incurred	Is anyone else liable on this claim?		
	<input checked="" type="checkbox"/> No		
Last 4 digits of account number	<input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).		
Do multiple creditors have an interest in the same property?	As of the petition filing date, the claim is:		
<input type="checkbox"/> No	Check all that apply.		
<input checked="" type="checkbox"/> Yes. Have you already specified the relative priority?	<input type="checkbox"/> Contingent		
<input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.	<input type="checkbox"/> Unliquidated		
	<input type="checkbox"/> Disputed		
<input checked="" type="checkbox"/> Yes. The relative priority of creditors is specified on lines <u>2.1</u>			

Debtor Galleria 2425 Owner, LLC
NameCase number (if known) 23-34815-H5-11

Part 1:	Additional Page	Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
2.3 Creditor's name	Describe debtor's property that is subject to a lien	<u>\$544,604.20</u>	<u>\$17,500,000.00</u>
<u>City of Houston</u>	<u>Real Property</u>		
Creditor's mailing address	Describe the lien		
<u>Po Box 1560</u>			
<u>Houston, TX 77251-1560</u>			
Creditor's email address, if known	Is the creditor an insider or related party?		
	<input checked="" type="checkbox"/> No		
	<input type="checkbox"/> Yes		
Date debt was incurred	Is anyone else liable on this claim?		
	<input checked="" type="checkbox"/> No		
Last 4 digits of account number	<input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).		
Do multiple creditors have an interest in the same property?	As of the petition filing date, the claim is:		
<input type="checkbox"/> No	Check all that apply.		
<input checked="" type="checkbox"/> Yes. Have you already specified the relative priority?	<input type="checkbox"/> Contingent		
<input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.	<input type="checkbox"/> Unliquidated		
	<input type="checkbox"/> Disputed		
<u>_____</u>			
<input checked="" type="checkbox"/> Yes. The relative priority of creditors is specified on lines <u>2.1</u>			

Debtor Galleria 2425 Owner, LLC
NameCase number (if known) 23-34815-H5-11

Part 1: Additional Page		Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.		Describe debtor's property that is subject to a lien	
2.4 Creditor's name	<u>Houston Community College System</u>	<u>\$97,110.05</u>	<u>\$17,500,000.00</u>
Creditor's mailing address		Real Property	
<u>c/o Tara Grundemeier</u> <u>Linebarger, Groggan, Blair & Sampson</u>		Describe the lien	
<u>Po Box 3064</u>		<u>Ad Valorem tax lien</u>	
<u>Houston, TX 77253-3064</u>		Is the creditor an insider or related party?	
Creditor's email address, if known		<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	
Date debt was incurred		Is anyone else liable on this claim?	
		<input checked="" type="checkbox"/> No	
Last 4 digits of account number		<input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).	
		As of the petition filing date, the claim is:	
		Check all that apply.	
		<input type="checkbox"/> Contingent	
		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
Do multiple creditors have an interest in the same property?			
<input type="checkbox"/> No			
<input checked="" type="checkbox"/> Yes. Have you already specified the relative priority?			
<input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.			
<u>_____</u>			
<input checked="" type="checkbox"/> Yes. The relative priority of creditors is specified on lines <u>2.1</u>			

Debtor Galleria 2425 Owner, LLC
Name

Case number (if known) 23-34815-H5-11

Part 1: Additional Page		Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.			
2.5 Creditor's name <u>Houston Independent School District</u>	Describe debtor's property that is subject to a lien <u>Real Property</u>	<u>\$979,200.35</u>	<u>\$17,500,000.00</u>
Creditor's mailing address <u>P.O. Box 4668</u>	Describe the lien <u>Ad valorem</u>		
<u>Houston, TX 77210</u>			
Creditor's email address, if known <hr/>	Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
Date debt was incurred <hr/>	Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).		
Last 4 digits of account number <hr/>	As of the petition filing date, the claim is: Check all that apply.		
Do multiple creditors have an interest in the same property?	<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority? <hr/>			
<input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <hr/>			
<input checked="" type="checkbox"/> Yes. The relative priority of creditors is specified on lines <u>2.1</u> <hr/>			

Debtor Galleria 2425 Owner, LLC
NameCase number (if known) 23-34815-H5-11

Part 1:	Additional Page	Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
2.6 Creditor's name	Describe debtor's property that is subject to a lien	<u>National Bank of Kuwait</u>	<u>\$63,552,988.00</u>
	Real Property		<u>\$17,500,000.00</u>
Creditor's mailing address	Describe the lien	<u>299 Park Ave. 17th Floor</u>	
		<u>New York, NY 10171</u>	
Creditor's email address, if known	Is the creditor an insider or related party?		
	<input checked="" type="checkbox"/> No		
	<input type="checkbox"/> Yes		
Date debt was incurred	Is anyone else liable on this claim?	<u>05/23/2018</u>	
	<input checked="" type="checkbox"/> No		
Last 4 digits of account number		<input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).	
Do multiple creditors have an interest in the same property?	As of the petition filing date, the claim is:		
<input type="checkbox"/> No	Check all that apply.		
<input checked="" type="checkbox"/> Yes. Have you already specified the relative priority?	<input checked="" type="checkbox"/> Contingent		
	<input checked="" type="checkbox"/> Unliquidated		
	<input checked="" type="checkbox"/> Disputed		
		<u>Specify each creditor, including this creditor, and its relative priority.</u>	
		<u>2.1</u>	
Remarks: Claim subject to offset and claims for damages; Debtor has significant claims against the NBK for wrongful actions and breach of contract			

Debtor Galleria 2425 Owner, LLC
NameCase number (if known) 23-34815-H5-11

Part 1: Additional Page		Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
2.7 Creditor's name	Describe debtor's property that is subject to a lien	<u>National Bank of Kuwait</u>	<u>\$1,696,384.00</u> <u>\$17,500,000.00</u>
Creditor's mailing address	Real Property	<u>Charles C. Conrad Pillsbury</u>	
<u>Winthrop Shaw Pittsman, LLP</u>	Describe the lien	<u>909 Fannin St, Ste 2000</u>	
<u>909 Fannin St, Ste 2000</u>	<u>Houston, TX 77010</u>	<u>Tax lien assignments - subject to offsets and claims. Tax lien assignments were part of breached settlement agreement.</u>	
Creditor's email address, if known	Is the creditor an insider or related party?	<u>_____</u>	
Date debt was incurred	Is anyone else liable on this claim?	<u>_____</u>	
Last 4 digits of account number	As of the petition filing date, the claim is:	<u>_____</u>	
Do multiple creditors have an interest in the same property?	Check all that apply.	<u>_____</u>	
<input type="checkbox"/> No	<input checked="" type="checkbox"/> Contingent	<u>_____</u>	
<input checked="" type="checkbox"/> Yes. Have you already specified the relative priority?	<input checked="" type="checkbox"/> Unliquidated	<u>_____</u>	
<input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.	<input checked="" type="checkbox"/> Disputed	<u>_____</u>	
<u>_____</u>		<u>_____</u>	
<input checked="" type="checkbox"/> Yes. The relative priority of creditors is specified on lines <u>2.1</u>		<u>_____</u>	

Debtor Galleria 2425 Owner, LLC
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Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Fill in this information to identify the case:

Debtor name Galleria 2425 Owner, LLCUnited States Bankruptcy Court for the:
Southern District of TexasCase number (if known): 23-34815-H5-11 Check if this is an amended filing**Official Form 206E/F****Schedule E/F: Creditors Who Have Unsecured Claims**

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Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims**1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507)** No. Go to Part 2. Yes. Go to line 2.**2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.**

	Total claim	Priority amount
2.1 Priority creditor's name and mailing address		
_____	_____	_____
_____	_____	_____
_____	_____	_____
Date or dates debt was incurred	Basis for the claim:	
_____	_____	
Last 4 digits of account number	Is the claim subject to offset?	
_____	<input type="checkbox"/> No	<input type="checkbox"/> Yes
Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a)		
2.2 Priority creditor's name and mailing address		
_____	_____	_____
_____	_____	_____
_____	_____	_____
Date or dates debt was incurred	Basis for the claim:	
_____	_____	
Last 4 digits of account number	Is the claim subject to offset?	
_____	<input type="checkbox"/> No	<input type="checkbox"/> Yes
Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a)		

Debtor Galleria 2425 Owner, LLC
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Case number (if known) 23-34815-H5-11

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

	Amount of claim
3.1 Nonpriority creditor's name and mailing address <u>2425 West Loop LLC dba Metwall Design Solutions LLC</u> <u>2425 West Loop S Ste 800</u> <u>Houston, TX 77027-4214</u>	<p>As of the petition filing date, the claim is: <u>unknown</u></p> <p>Check all that apply.</p> <p><input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Lease payments</u></p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>Remarks: Disputes over tenant improvements and other matters</p>
3.2 Nonpriority creditor's name and mailing address <u>ADT</u> <u>PO Box 382109</u> <u>Pittsburgh, PA 15251</u>	<p>As of the petition filing date, the claim is: <u>\$1,487.00</u></p> <p>Check all that apply.</p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Contract</u></p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
3.3 Nonpriority creditor's name and mailing address <u>Ali Choudhri</u> <u>1001 West Loop South 700</u> <u>Houston, TX 77027</u>	<p>As of the petition filing date, the claim is: <u>\$6,771,235.00</u></p> <p>Check all that apply.</p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Additional amounts owed</p> <p>Basis for the claim: <u>for tax liens</u></p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
3.4 Nonpriority creditor's name and mailing address <u>Ash Automated Control Systems, LLC</u> <u>PO Box 1113</u> <u>Fulshear, TX 77441</u>	<p>As of the petition filing date, the claim is: <u>\$1,548.31</u></p> <p>Check all that apply.</p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>HVAC Repair</u></p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>

Debtor Galleria 2425 Owner, LLC
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Part 2: Additional Page

3.5	Nonpriority creditor's name and mailing address <u>CFI Mechanical, Inc</u> <u>6109 Brittmoore Rd</u> <u>Houston, TX 77041</u>	As of the petition filing date, the claim is: <u>\$668.44</u> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
		Basis for the claim: _____
	Date or dates debt was incurred _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
	Last 4 digits of account number _____	
3.6	Nonpriority creditor's name and mailing address <u>Cirro Electric</u> <u>PO Box 60004</u> <u>Dallas, TX 75266</u>	As of the petition filing date, the claim is: <u>\$22,928.00</u> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
		Basis for the claim: <u>Electricity provider</u>
	Date or dates debt was incurred _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
	Last 4 digits of account number _____	
3.7	Nonpriority creditor's name and mailing address <u>City of Houston Water Department</u> <u>PO Box 1560</u> <u>Houston, TX 77251</u>	As of the petition filing date, the claim is: <u>\$6,126.00</u> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
		Basis for the claim: <u>Water</u>
	Date or dates debt was incurred _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
	Last 4 digits of account number _____	
3.8	Nonpriority creditor's name and mailing address <u>CNA Insurance Co</u> <u>PO Box 74007619</u> <u>Chicago, IL 60674</u>	As of the petition filing date, the claim is: <u>\$0.00</u> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
		Basis for the claim: <u>Insurance</u>
	Date or dates debt was incurred _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
	Last 4 digits of account number _____	
<p>Remarks: Insurance costs will be upcoming. All costs for insurance paid on filing date</p>		

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3.9	Nonpriority creditor's name and mailing address <u>Comcast</u> <u>PO Box 60533</u> <u>City of Industry, CA 91716</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<u>\$300.00</u>
	Date or dates debt was incurred	Internet and similar	
	Last 4 digits of account number	Basis for the claim: <u>services</u>	
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.10	Nonpriority creditor's name and mailing address <u>Datawatch Systems</u> <u>4520 East West Highway 200</u> <u>Bethesda, MD 20814</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	<u>\$22,990.00</u>
	Date or dates debt was incurred	Basis for the claim: <u>Services</u>	
	Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
	Remarks: Disputed as to amounts owed.		
3.11	Nonpriority creditor's name and mailing address <u>Environmental Coalition Inc</u> <u>PO Box 1568</u> <u>Stafford, TX 77497</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	<u>\$800.85</u>
	Date or dates debt was incurred	Basis for the claim: <u>Pest Control</u>	
	Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.12	Nonpriority creditor's name and mailing address <u>Ferguson Facilities Supplies</u> <u>PO Box 200184</u> <u>San Antonio, TX 78220</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<u>\$2,001.00</u>
	Date or dates debt was incurred	Basis for the claim: <u>Services</u>	
	Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

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3.13	Nonpriority creditor's name and mailing address <u>Firetron</u> <u>PO Box 1604</u> <u>Stafford, TX 77497</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Services</u>	<u>\$30,040.34</u>
3.14	Date or dates debt was incurred Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.15	Nonpriority creditor's name and mailing address <u>First Insurance Funding</u> <u>450 Skokie Blvd</u> <u>Northbrook, IL 60062</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____	<u>\$5,507.36</u>
	Date or dates debt was incurred Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.16	Nonpriority creditor's name and mailing address <u>Gulfstream Legal Group</u> <u>1300 Texas St</u> <u>Houston, TX 77002</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Legal services</u>	<u>\$57,799.06</u>
	Date or dates debt was incurred Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.16	Nonpriority creditor's name and mailing address <u>Hayward PLLC</u> <u>10501 N Central Expy Ste 106</u> <u>Dallas, TX 75231-2203</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Legal fees</u>	<u>\$97,193.00</u>
	Date or dates debt was incurred Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

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3.17	Nonpriority creditor's name and mailing address <u>HNB Construction, LLC</u> <u>521 Woodhaven</u> <u>Ingleside, TX 78362</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Services</u>	<u>\$84,853.00</u>
	Date or dates debt was incurred Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.18	Nonpriority creditor's name and mailing address <u>Jetall Companies Inc.</u> <u>2425 West Loop S Ste 1100</u> <u>Houston, TX 77027-4210</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Payments</u>	<u>\$2,204,801.00</u>
	Date or dates debt was incurred Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.19	Nonpriority creditor's name and mailing address <u>Kings 111 Emergency Communications</u> <u>751 Canyon Drive, Suite 100</u> <u>Coppell, TX 75019</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____	<u>\$315.95</u>
	Date or dates debt was incurred Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.20	Nonpriority creditor's name and mailing address <u>Lexitas</u> <u>PO Box Box 734298 Dept 2012</u> <u>Dallas, TX 75373</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Services</u>	<u>\$2,771.75</u>
	Date or dates debt was incurred Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

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3.21	Nonpriority creditor's name and mailing address <u>Logix Fiber Networks</u> <u>PO Box 734120</u> <u>Dallas, TX 75373</u>	As of the petition filing date, the claim is: <u>\$323.42</u> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Services</u>
	Date or dates debt was incurred _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
	Last 4 digits of account number _____	
3.22	Nonpriority creditor's name and mailing address <u>Mueller Water Treatment</u> <u>1500 Sherwood Forest Dr.</u> <u>Houston, TX 77043</u>	As of the petition filing date, the claim is: <u>\$950.00</u> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____
	Date or dates debt was incurred _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
	Last 4 digits of account number _____	
3.23	Nonpriority creditor's name and mailing address <u>Nationwide Security</u> <u>2425 W Loop S 300</u> <u>Houston, TX 77027</u>	As of the petition filing date, the claim is: <u>\$32,549.70</u> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Services</u>
	Date or dates debt was incurred _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
	Last 4 digits of account number _____	
3.24	Nonpriority creditor's name and mailing address <u>Nichamoff Law Firm</u> <u>2444 Times Blvd 270</u> <u>Houston, TX 77005</u>	As of the petition filing date, the claim is: <u>\$46,984.22</u> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Legal services</u>
	Date or dates debt was incurred _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
	Last 4 digits of account number _____	

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3.25	Nonpriority creditor's name and mailing address <u>Smart Office Solutions</u> <u>6623 Theall Rd</u> <u>Houston, TX 77066-1213</u>	As of the petition filing date, the claim is: <u>\$1,877.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Services</u>
	Date or dates debt was incurred _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
	Last 4 digits of account number _____	
3.26	Nonpriority creditor's name and mailing address <u>T&R Mechanical</u> <u>21710 White Oak Dr</u> <u>Conroe, TX 77306-8848</u>	As of the petition filing date, the claim is: <u>\$4,216.34</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____
	Date or dates debt was incurred _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
	Last 4 digits of account number _____	
3.27	Nonpriority creditor's name and mailing address <u>TKE</u> <u>3100 Interstate North Cir SE 500</u> <u>Atlanta, GA 30339</u>	As of the petition filing date, the claim is: <u>\$76,935.35</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Elevator maintenance and repair</u>
	Date or dates debt was incurred _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
	Last 4 digits of account number _____	
3.28	Nonpriority creditor's name and mailing address <u>Waste Management</u> <u>PO Box 660345</u> <u>Dallas, TX 75266</u>	As of the petition filing date, the claim is: <u>\$456.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trash services</u>
	Date or dates debt was incurred _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
	Last 4 digits of account number _____	

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Part 2: Additional Page

3.29	Nonpriority creditor's name and mailing address <u>Zindler Cleaning Service Co</u> <u>2450 Fondren 113</u> <u>Houston, TX 77063</u>	As of the petition filing date, the claim is: <u>\$4,221.00</u>
		<i>Check all that apply.</i>
		<input type="checkbox"/> Contingent
		<input type="checkbox"/> Unliquidated
		<input type="checkbox"/> Disputed
Basis for the claim: _____		
Is the claim subject to offset?		
<input checked="" type="checkbox"/> No		
<input type="checkbox"/> Yes		
Date or dates debt was incurred _____		
Last 4 digits of account number _____		

Debtor

Galleria 2425 Owner, LLC

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Case number (if known)

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Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

Total of claim amounts

5a. Total claims from Part 1

5a.

\$0.00

5b. Total claims from Part 2

5b.

+

\$9,481,879.09

5c. Total of Parts 1 and 2

Lines 5a + 5b = 5c.

5c.

\$9,481,879.09

Fill in this information to identify the case:

Debtor name Galleria 2425 Owner, LLCUnited States Bankruptcy Court for the:
Southern District of TexasCase number (if known): 23-34815-H5-11 Chapter 11 Check if this is an amended filing**Official Form 206G****Schedule G: Executory Contracts and Unexpired Leases**

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Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.1. Does the debtor have any executory contracts or unexpired leases? No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form. Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).**2. List all contracts and unexpired leases****State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.1	State what the contract or lease is for and the nature of the debtor's interest	<u>Lease (tenant)- 2425 West Loop South LLC</u>	<u>2425 West Loop LLC dba Metwall Design Solutions LLC</u>
	State the term remaining	<u>Contract to be ASSUMED</u>	<u>2425 West Loop S Ste 800</u>
			<u>Houston, TX 77027-4214</u>
	List the contract number of any government contract		
2.2	State what the contract or lease is for and the nature of the debtor's interest	<u>Agreement</u>	<u>2425 WL, LLC</u>
	State the term remaining	<u>Contract to be ASSUMED</u>	<u>13498 Pond Springs Rd</u>
			<u>Austin, TX 78729-4422</u>
	List the contract number of any government contract		
2.3	State what the contract or lease is for and the nature of the debtor's interest	<u>Commercial lease</u>	<u>Bankable Equities</u>
	State the term remaining	<u>Contract to be ASSUMED</u>	<u>2425 West Loop S Ste 600</u>
			<u>Houston, TX 77027-4203</u>
	List the contract number of any government contract		
2.4	State what the contract or lease is for and the nature of the debtor's interest	<u>Commercial lease</u>	<u>Boho Lounge</u>
	State the term remaining	<u>Contract to be ASSUMED</u>	<u>2425 West Loop S # 100</u>
			<u>Houston, TX 77027-4205</u>
	List the contract number of any government contract		

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Additional Page if Debtor Has More Executory Contracts or Unexpired Leases

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

List all contracts and unexpired leases		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.5	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Property Insurance</p> <p>Contract to be ASSUMED</p> <p>State the term remaining</p> <p>0 months</p> <p>List the contract number of any government contract</p> <p>_____</p>	<p>CNA Insurance Company</p> <p>PO Box BOX 74007619</p> <p>Chicago, IL 60674</p>
2.6	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Lease (tenant)</p> <p>Contract to be ASSUMED</p> <p>State the term remaining</p> <p>12 months</p> <p>List the contract number of any government contract</p> <p>_____</p>	<p>Eyebrows 4UTX LLC</p> <p>2425 West Loop S # 340b</p> <p>Houston, TX 77027-4205</p>
2.7	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Liability Insurance</p> <p>State the term remaining</p> <p>0 months</p> <p>List the contract number of any government contract</p> <p>_____</p>	<p>First Insurance Funding</p> <p>450 Skokie Blvd.</p> <p>Northbrook, IL 60062</p>
2.8	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Lease (tenant)</p> <p>Contract to be ASSUMED</p> <p>State the term remaining</p> <p>48 months</p> <p>List the contract number of any government contract</p> <p>_____</p>	<p>G3 Global Services LLC</p> <p>2425 West Loop S Ste 310</p> <p>Houston, TX 77027-4208</p>
2.9	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>lease(tenant)- 4th Floor</p> <p>Contract to be ASSUMED</p> <p>State the term remaining</p> <p>0 months</p> <p>List the contract number of any government contract</p> <p>_____</p>	<p>Galloworks</p> <p>2425 West Loop S # 400</p> <p>Houston, TX 77027-4205</p>
2.10	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>Lease (tenant) -5h floor</p> <p>Contract to be ASSUMED</p> <p>State the term remaining</p> <p>96 months</p> <p>List the contract number of any government contract</p> <p>_____</p>	<p>Galloworks</p> <p>2425 West Loop S # 400</p> <p>Houston, TX 77027-4205</p>

Debtor Galleria 2425 Owner, LLC
NameCase number (if known) 23-34815-H5-11**Additional Page if Debtor Has More Executory Contracts or Unexpired Leases**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

List all contracts and unexpired leases**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.11 State what the contract or lease is for and the nature of the debtor's interest _____ _____ _____ State the term remaining _____ List the contract number of any government contract _____	<u>Property Management Agreement</u> <u>Contract to be ASSUMED</u> <u>0 months</u> <u>Lease (tenant)</u> <u>Contract to be ASSUMED</u> <u>105 months</u> <u>Lease (tenant)</u> <u>Contract to be ASSUMED</u> <u>33 months</u> <u>Confidential settlement agreement</u> <u>0 months</u> <u>Lease (tenant)</u> <u>Contract to be ASSUMED</u> <u>8 months</u> <u>Commercial lease</u> <u>Contract to be ASSUMED</u> <u>114 months</u>	<u>Jetall Companies Inc.</u> <u>2425 West Loop S Ste 1100</u> <u>Houston, TX 77027-4210</u> <u>Jetall Companies Inc.</u> <u>2425 West Loop S Ste 1100</u> <u>Houston, TX 77027-4210</u> <u>Kudrath Enterprises PLLC</u> <u>2425 West Loop S Ste 350</u> <u>Houston, TX 77027-4208</u> <u>National Bank of Kuwait S.A.K.P.</u> <u>Charles C. Conrad Pillsbury Winthrop Shaw Pittsman, LLP</u> <u>909 Fannin St, Ste 2000</u> <u>Houston, TX 77010</u> <u>Nationwide Investigations & Security Inc</u> <u>2425 West Loop S Ste 300</u> <u>Houston, TX 77027-4207</u> <u>Shah Sloan LLC</u> <u>2425 West Loop S 501, 503 and 523</u> <u>Houston, TX 77027-4205</u>
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Debtor Galleria 2425 Owner, LLC
NameCase number (if known) 23-34815-H5-11**Additional Page if Debtor Has More Executory Contracts or Unexpired Leases**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

List all contracts and unexpired leases**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.17 State what the contract or lease is for and the nature of the debtor's interest _____	<u>Lease (tenant)-not moved in and not paid deposit - status uncertain</u> <u>120 months</u> <u>_____</u>	<u>SIBS International Inc</u> <u>2425 West Loop S # 900</u> <u>Houston, TX 77027-4205</u>
2.18 State what the contract or lease is for and the nature of the debtor's interest _____	<u>Lease (tenant)</u> <u>Contract to be ASSUMED</u> <u>0 months</u> <u>_____</u>	<u>SprintCom Inc</u> <u>Rooftop</u> <u>_____</u>
2.19 State what the contract or lease is for and the nature of the debtor's interest _____	<u>Lease (tenant)</u> <u>Contract to be ASSUMED</u> <u>120 months</u> <u>_____</u>	<u>St. Christopher Holdings GP LLC</u> <u>2425 West Loop S 700</u> <u>Houston, TX 77027-4205</u>
2.20 State what the contract or lease is for and the nature of the debtor's interest _____	<u>Commerical lease</u> <u>Contract to be ASSUMED</u> <u>22 months</u> <u>_____</u>	<u>UL Therapy</u> <u>2425 West Loop S Ste 315</u> <u>Houston, TX 77027-4211</u>
2.21 State what the contract or lease is for and the nature of the debtor's interest _____	<u>Lease (tenant)</u> <u>Contract to be ASSUMED</u> <u>0 months</u> <u>_____</u>	<u>Uptown Cosmetic and Implant Dentistry</u> <u>2425 West Loop S Ste 333</u> <u>Houston, TX 77027-4211</u>

Fill in this information to identify the case:

Debtor name	<u>Galleria 2425 Owner, LLC</u>		
United States Bankruptcy Court for the:	<u>Southern</u>	District of	<u>Texas</u>
Case number (If known):	<u>23-34815-H5-11</u>		

Check if this is an amended filing

Official Form 206H

Schedule H: Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Does the debtor have any codebtors?

No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
 Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, **Schedules D-G**. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.1	<input type="text"/> Street <input type="text"/> City State ZIP Code	<input type="text"/> <input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G	
2.2	<input type="text"/> Street <input type="text"/> City State ZIP Code	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G	
2.3	<input type="text"/> Street <input type="text"/> City State ZIP Code	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G	
2.4	<input type="text"/> Street <input type="text"/> City State ZIP Code	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G	
2.5	<input type="text"/> Street <input type="text"/> City State ZIP Code	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G	

Debtor Galleria 2425 Owner, LLC Case number (if known) 23-34815-H5-11
Name

Additional Page if Debtor Has More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.6	Street		<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
		City	State
			ZIP Code

Fill in this information to identify the case:

Debtor name Galleria 2425 Owner, LLC

United States Bankruptcy Court for the:
Southern District of Texas

Case number (if known): 23-34815-H5-11 Chapter 11

Check if this is an amended filing

Official Form 206Sum

Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. **Schedule A/B: Assets—Real and Personal Property** (Official Form 206A/B)

1a. **Real Property:**

Copy line 88 from *Schedule A/B*.....

\$17,500,000.00

1b. **Total personal property:**

Copy line 91A from *Schedule A/B*.....

\$125,397.97

1c. **Total of all property:**

Copy line 92 from *Schedule A/B*.....

\$17,625,397.97

Part 2: Summary of Liabilities

2. **Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)

Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*.....

\$92,762,940.77

3. **Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)

3a. **Total claim amounts of priority unsecured claims:**

Copy the total claims from Part 1 from line 5a of *Schedule E/F*.....

\$0.00

3b. **Total amount of claims of non-priority amount of unsecured claims:**

Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*.....

+ \$9,481,879.09

4. **Total liabilities**.....

\$102,244,819.86

Lines 2 + 3a + 3b

Fill in this information to identify the case:

Debtor name Galleria 2425 Owner, LLCUnited States Bankruptcy Court for the:
Southern District of TexasCase number (if known): 23-34815-H5-11 Check if this is an amended filing**Official Form 207****Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy** 04/22**The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).****Part 1: Income****1. Gross revenue from business** None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year		Sources of revenue Check all that apply	Gross revenue (before deductions and exclusions)
From the beginning of the fiscal year to filing date:	From <u>01/01/2023</u> MM/ DD/ YYYY to Filing date	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other _____	<u>\$856,837.58</u>
For prior year:	From <u>01/01/2022</u> MM/ DD/ YYYY to <u>12/31/2022</u> MM/ DD/ YYYY	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other _____	<u>\$875,514.69</u>
For the year before that:	From <u>01/01/2021</u> MM/ DD/ YYYY to <u>12/31/2021</u> MM/ DD/ YYYY	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other _____	<u>\$907,227.41</u>

2. Non-business revenueInclude revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1. None

Description of sources of revenue	Gross revenue from each source (before deductions and exclusions)

From the beginning of the fiscal year to filing date:	From <u>01/01/2023</u> MM/ DD/ YYYY to Filing date	<u>_____</u>
For prior year:	From <u>01/01/2022</u> MM/ DD/ YYYY to <u>12/31/2022</u> MM/ DD/ YYYY	<u>_____</u>
For the year before that:	From <u>01/01/2021</u> MM/ DD/ YYYY to <u>12/31/2021</u> MM/ DD/ YYYY	<u>_____</u>

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

None

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer Check all that apply
3.1. <u>See SOFA Exhibit 3</u> Creditor's name Street City State ZIP Code		<u>\$450,670.25</u>	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other _____

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or co-signed by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

None

Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.1. <u>See SOFA Exhibit 4</u> Creditor's name Street City State ZIP Code		<u>\$329,263.00</u>	
Relationship to debtor 4.2. <u>Dward Darjean</u> Creditor's name <u>2425 West Loop S Ste 1100</u> Street <u>Houston, TX 77027-4210</u> City State ZIP Code	<u>01/06/2023</u>	<u>\$150.00</u>	<u>Reimbursement of expenses</u>
Relationship to debtor <u>Manager</u>			

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

None

Creditor's name and address	Description of the property	Date	Value of property
-----------------------------	-----------------------------	------	-------------------

5.1. _____

Creditor's name

Street

City _____ State _____ ZIP Code _____

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
-----------------------------	---	-----------------------	--------

6.1. _____

Creditor's name

XXXX- _____

Street

City _____ State _____ ZIP Code _____

Part 3: Legal Actions or Assignments**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

None

Case title	Nature of case	Court or agency's name and address	Status of case
<u>Galleria 2425 Owner, LLC v. National Bank of Kuwait, S.A.K.P.</u>	<u>Claims including, but not limited to, breach of duty, fraud, conspiracy, RICO, disparagement, breach of confidential settlement agreement, tortious interference with contract, tortious interference with business relationships, and other claims and causes of action</u>	<u>281st Judicial District Court, Harris County, Texas Name 201 Caroline St. 14th Fl. Street Houston, TX 77002</u>	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
<u>Case number</u> <u>2021-63370</u>		<u>City _____ State _____ ZIP Code _____</u>	

7.2. Case title	Nature of case	Court or agency's name and address	Status of case
Jetall Companies, 1001 WL, LLC, Galleria 2425 Owner LLC, BDFI LLC, Ali Choudri, Brad Parker and Assemah Zafeer v. Sonder USA, Inc,	Civil	61st Judicial District Court, Harris County, Texas Name 201 Caroline St. 9th Fl. Street	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
Case number	Houston, TX 77002 City State ZIP Code		
2021-09675			
7.3. Case title	Nature of case	Court or agency's name and address	Status of case
Galleria 2425 Owner LLC v National Bank of Kuwait S.A.K.P.. a New York Branch and George M. Lee	Claims including, but not limited to, breach of duty, fraud, conspiracy, RICO, disparagement, breach of confidential settlement agreement, tortious interference with contract, tortious interference with business relationships, and other claims and causes of action	11th Judicial District Court, Harris County, Texas Name 201 Caroline St. 9th Floor Street	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
Case number	Houston, TX 77002 City State ZIP Code		
2021-63370			
7.4. Case title	Nature of case	Court or agency's name and address	Status of case
George M. Lee v Galleria 2425 Owner, LLC	Civil	11th Judicial District Court, Harris County, Texas Name 201 Caroline St. 9th Floor Street	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
Case number	Houston, TX 77002 City State ZIP Code		
2019-89764			
7.5. Case title	Nature of case	Court or agency's name and address	Status of case
Naissance Galleria, LLC vs National Bank of Kuwait, S.A.K.P.	Case filed by David Tang for Naissance Galleria- Breach of contract	129th Judicial District Court of Harris County Name 201 Caroline St 10th Floor Street	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
Case number	Houston, TX 77002 City State ZIP Code		
2023-41091			
7.6. Case title	Nature of case	Court or agency's name and address	Status of case
Naissance Galleria, LLC vs Brad Parker	Case filed by David Tang for Naissance Galleria- Breach of contract	157th Harris County District Court Name 201 Caroline St Street	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
Case number	Houston, TX 77002-1901 City State ZIP Code		
2023-39006			

7.7. Case title

Galleria 2425 Owner LLC vs
National Bank of Kuwait

Nature of case

Claims including, but not limited to, breach of duty, fraud, conspiracy, RICO, disparagement, breach of confidential settlement agreement, tortious interference with contract, tortious interference with business relationships, and other claims and causes of action

Court or agency's name and address

Federal Bankruptcy Court
Name
515 Rusk St # 403
Street

Status of case

 Pending
 On appeal
 Concluded

7.8. Case title

Naissance Galleria LLC vs
Zaheer

Nature of case

Case filed by David Tang for
Naissance Galleria- Breach of
contract; removed to federal
bankruptcy court as adversary
23-03259.

Court or agency's name and address

80th Judicial District Court, Harris County,
Texas
Name
201 Caroline St. 9th Fl
Street

Status of case

 Pending
 On appeal
 Concluded

2023-43755

Houston, TX 77002
City State ZIP Code

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

 None

8.1.

Custodian's name and address

Description of the property

Value

Custodian's name

Street

City State ZIP Code

Case title

Court name and address

Name

Debtor Galleria 2425 Owner, LLC

Name

9.1. Recipient's name and address	Description of the gifts or contributions	Dates given	Value
Recipient's name			
Street			
City	State	ZIP Code	
Recipient's relationship to debtor			

Part 5: Certain Losses**10. All losses from fire, theft, or other casualty within 1 year before filing this case.** None

Description of the property lost and how the loss occurred	Amount of payments received for the loss	Date of loss	Value of property lost
	If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).		

10.1. September 2022 200.000 underground water leak Loss value in excess of insurance

Part 6: Certain Payments or Transfers**11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

 None

11.1. Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
<u>Hayward PLLC</u>	<u>Attorney Fees</u>	<u>07/03/2023</u>	<u>\$30.000.00</u>
<u>Address</u>	<u>Attorney Fees</u>	<u>11/08/2023</u>	<u>\$20.000.00</u>
<u>7600 Brunett Road, Ste 530</u> <u>Street</u>			
<u>Austin, TX 78757</u> <u>City</u> <u>State</u> <u>ZIP Code</u>			
Email or website address	<u>mhayward@hayward.com</u>		
Who made the payment, if not debtor?			

11.2. Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
<u>Baker & Associates</u>	<u>attorney fee</u>	<u>12/07/2023</u>	<u>\$20.000.00</u>
Address			
<u>950 Echo Lane, Suite 300</u> Street			
<u>Houston, TX 77024</u> City State ZIP Code			
Email or website address			
<u>courtdocs@bakerassociates.net</u>			
Who made the payment, if not debtor?			
<u>2401 Fountainview HO</u>			

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

None

12.1. Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
Trustee			
<u> </u>			

13. Transfers not already listed on this statement

List any transfers of money or other property—by sale, trade, or any other means—made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

None

13.1. Who received the transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
Address			
Street			
City State ZIP Code			
Relationship to debtor			
<u> </u>			

Part 7: Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

Does not apply

Address	Dates of occupancy
<p>Street _____</p> <p>_____</p> <p>City _____ State _____ ZIP Code _____</p>	
From _____ To _____	

Part 8: Health Care Bankruptcies

15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

No. Go to Part 9.

Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care		
Facility name				
Street	Location where patient records are maintained(if different from facility address). If electronic, identify any service provider.	How are records kept?		
City	State	ZIP Code		<i>Check all that apply:</i> <input type="checkbox"/> Electronically <input type="checkbox"/> Paper

Part 9: Personally Identifiable Information

16. Does the debtor collect and retain personally identifiable information of customers?

No.

Yes. State the nature of the information collected and retained. _____

Does the debtor have a privacy policy about that information?

No

Yes

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b) or other pension or profit-sharing plan made available by the debtor as an employee benefit?

No, Go to Part 10.

Name

 Yes. Does the debtor serve as plan administrator? No. Go to Part 10. Yes. Fill in below:**Name of plan****Employer identification number of the plan**

EIN: _____

Has the plan been terminated?

 No Yes**Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units****18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

 None

Financial institution name and address	Last 4 digits of account number	Type of account	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1 _____ Name _____	XXXX- _____	<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other	_____	_____
Street _____				
City _____ State _____ ZIP Code _____				

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

 None

19.1 Depository institution name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
Name _____	_____	_____	<input type="checkbox"/> No
Street _____	_____	_____	<input type="checkbox"/> Yes
Address _____	_____	_____	
City _____ State _____ ZIP Code _____	_____	_____	

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

 None

20.1 Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
Name <hr/> <hr/> <hr/>	<hr/> <hr/> <hr/>	<hr/> <hr/> <hr/>	<input type="checkbox"/> No <input type="checkbox"/> Yes
Street <hr/> <hr/> <hr/>	Address <hr/> <hr/> <hr/>	<hr/> <hr/> <hr/>	
City State ZIP Code	<hr/> <hr/> <hr/>	<hr/> <hr/> <hr/>	

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own**21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

None

Owner's name and address	Location of the property	Description of the property	Value
Name <hr/> <hr/> <hr/>	<hr/> <hr/> <hr/>	<hr/> <hr/> <hr/>	<hr/> <hr/> <hr/>
Street <hr/> <hr/> <hr/>	<hr/> <hr/> <hr/>	<hr/> <hr/> <hr/>	<hr/> <hr/> <hr/>
City State ZIP Code	<hr/> <hr/> <hr/>	<hr/> <hr/> <hr/>	<hr/> <hr/> <hr/>

Part 12: Details About Environmental Information

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

No

Yes. Provide details below.

Case title	Court or agency name and address	Nature of the case	Status of case
Case number <hr/> <hr/> <hr/>	Name <hr/> <hr/> <hr/> Street <hr/> <hr/> <hr/>	<hr/> <hr/> <hr/> <hr/> <hr/> <hr/>	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
City State ZIP Code	<hr/> <hr/> <hr/>	<hr/> <hr/> <hr/>	<hr/> <hr/> <hr/>

Name

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law? No Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
Name Street City State ZIP Code	Name Street City State ZIP Code		

24. Has the debtor notified any governmental unit of any release of hazardous material? No Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
Name Street City State ZIP Code	Name Street City State ZIP Code		

Part 13: Details About the Debtor's Business or Connections to Any Business**25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

 None

Business name and address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
25.1. Name Street City State ZIP Code		EIN: _____ Dates business existed From _____ To _____

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

 None

Name and address			Dates of service	
26a.1. <u>Scarlet MacGeorge - Jetall Companies Inc.</u> Name <u>2425 West Loop S Ste 1100</u> Street			<u>2022-</u> From present	To _____
<u>Houston, TX 77027-4210</u> City _____ State _____ ZIP Code _____				
Name and address			Dates of service	
26a.2. <u>Hines Property Management</u> Name <u>2800 Post Oak Blvd</u> Street			From <u>2019</u> - <u>2021</u> To _____	
<u>Houston, TX 77056</u> City _____ State _____ ZIP Code _____				
Name and address			Dates of service	
26a.3. <u>Michael Chang</u> Name Street			From <u>2021</u> To <u>2022</u>	
 City _____ State _____ ZIP Code _____				
26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.				
<input type="checkbox"/> None				
Name and address			Dates of service	
26b.1. <u>Hines Property Management</u> Name <u>2800 Post Oak Blvd</u> Street			From <u>2019-2021</u> To _____	
<u>Houston, TX 77056</u> City _____ State _____ ZIP Code _____				
Name and address			Dates of service	
26b.2. <u>Scarlet McGeorge - Jetall Companies Inc.</u> Name <u>2425 West Loop S Ste 1100</u> Street			<u>2022-</u> From present	To _____
<u>Houston, TX 77027-4210</u> City _____ State _____ ZIP Code _____				
26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.				
<input type="checkbox"/> None				

Name and address

26c.1.

Scarlet McGeorge - Jetall Companies Inc.

Name

2425 West Loop S Ste 1100

Street

If any books of account and records are unavailable, explain why

Houston, TX 77027-4210

City

State

ZIP Code

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

 None**Name and address**

26d.1.

Name

Street

City

State

ZIP Code

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

 No Yes. Give the details about the two most recent inventories.**Name of the person who supervised the taking of the inventory****Date of inventory****The dollar amount and basis (cost, market, or other basis) of each inventory****Name and address of the person who has possession of inventory records**

27.1.

Name

Street

City

State

ZIP Code

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
Ali Choudhri	1001 West Loop South, Ste 700 Houston, TX 77027	Manager, Ownership of holding company	100.00%
Dward Darjean	2425 West Loop S Ste 1100 Houston, TX 77027-4210	Manager,	0.00%

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

 No Yes. Identify below.

Name	Address	Position and nature of any interest	Period during which position or interest was held
			From _____ To _____

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

No

Yes. Identify below.

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

No

Yes. Identify below.

Name of the parent corporation	Employer Identification number of the parent corporation
Galleria 2425 JV LLC	EIN: 8 2 - 5 2 0 0 9 3 2

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

No

Yes. Identify below.

Name of the pension fund _____ **Employer Identification number of the pension fund** _____
EIN: _____

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 12/22/2023
MM/ DD/ YYYY

DocuSigned by:

X  Dina Dj

Printed name Dward Darjean

Signature of individual signing on behalf of the debtor

Debtor Galleria 2425 Owner, LLC

Name

Position or relationship to debtor Manager**Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?** No Yes

2425 West Loop LLC dba
Metwall Design Solutions LLC
2425 West Loop S Ste 800
Houston, TX 77027-4214

2425 WL, LLC
13498 Pond Springs Rd.
Austin, TX 78729

2425 WL, LLC
60 West 2nd St.
Freeport, NY 11746

2425 WL, LLC
13498 Pond Springs Rd
Austin, TX 78729-4422

ADT
PO Box 382109
Pittsburgh, PA 15251

Ali Choudhri
1001 West Loop South 700
Houston, TX 77027

Ash Automated Control
Systems, LLC
PO Box 1113
Fulshear, TX 77441

Bankable Equities
2425 West Loop S Ste 600
Houston, TX 77027-4203

Boho Lounge
2425 West Loop S # 100
Houston, TX 77027-4205

Caz Creek Lending
118 Vintage Park Blvd No. W
Houston, TX 77070

CFI Mechanical, Inc
6109 Brittmoore Rd
Houston, TX 77041

Cirro Electric
PO Box 60004
Dallas, TX 75266

City of Houston
Po Box 1560
Houston, TX 77251-1560

City of Houston Water
Department
PO Box 1560
Houston, TX 77251

CNA Insurance Co
PO Box 74007619
Chicago, IL 60674

CNA Insurance Company
PO Box BOX 74007619
Chicago, IL 60674

Comcast
PO Box 60533
City of Industry, CA 91716

Datawatch Systems
4520 East West Highway 200
Bethesda, MD 20814

Environmental Coalition Inc
PO Box 1568
Stafford, TX 77497

Eyebrows 4UTX LLC
2425 West Loop S # 340b
Houston, TX 77027-4205

Ferguson Facilities Supplies
PO Box 200184
San Antonio, TX 78220

Firetron
PO Box 1604
Stafford, TX 77497

First Insurance Funding
450 Skokie Blvd
Northbrook, IL 60062

First Insurance Funding
450 Skokie Blvd.
Northbrook, IL 60062

G3 Global Services LLC
2425 West Loop S Ste 310
Houston, TX 77027-4208

Galloworks
2425 West Loop S # 400
Houston, TX 77027-4205

Gulfstream Legal Group
1300 Texas St
Houston, TX 77002

Hayward PLLC
10501 N Central Expy Ste 106
Dallas, TX 75231-2203

HNB Construction, LLC
521 Woodhaven
Ingleside, TX 78362

Houston Community College
System
c/o Tara Grundemeier
Linebarger, Grogan, Blair & Sampson
Po Box 3064
Houston, TX 77253-3064

Houston Independent School
District
P.O. Box 4668
Houston, TX 77210

Jetall Companies Inc.
2425 West Loop S Ste 1100
Houston, TX 77027-4210

Kings 111 Emergency
Communications
751 Canyon Drive, Suite 100
Coppell, TX 75019

Kudrath Enterprises PLLC
2425 West Loop S Ste 350
Houston, TX 77027-4208

Lexitas
PO Box Box 734298 Dept 2012
Dallas, TX 75373

Linebarger Goggan & Blair
P.O. Box 3064
Houston, TX 77253

Logix Fiber Networks
PO Box 734120
Dallas, TX 75373

Metwall Design Solutions LLC
10931 Day Rd
Houston, TX 77043-4901

Mueller Water Treatment
1500 Sherwood Forest Dr.
Houston, TX 77043

National Bank of Kuwait
299 Park Ave. 17th Floor
New York, NY 10171

National Bank of Kuwait
Charles C. Conrad Pillsbury Winthrop
Shaw Pittsman, LLP
909 Fannin St, Ste 2000
Houston, TX 77010

National Bank of Kuwait
S.A.K.P.
Charles C. Conrad Pillsbury Winthrop
Shaw Pittsman, LLP
909 Fannin St, Ste 2000
Houston, TX 77010

Nationwide Investigations &
Security Inc
2425 West Loop S Ste 300
Houston, TX 77027-4207

Nationwide Security
2425 W Loop S 300
Houston, TX 77027

Nichamoff Law Firm
2444 Times Blvd 270
Houston, TX 77005

Shah Sloan LLC
2425 West Loop S 501, 503 and 523
Houston, TX 77027-4205

SI BS International Inc
2425 West Loop S # 900
Houston, TX 77027-4205

Smart Office Solutions
6623 Theall Rd
Houston, TX 77066-1213

SprintCom Inc
Rooftop

St. Christopher Holdings GP
LLC
2425 West Loop S 700
Houston, TX 77027-4205

T&R Mechanical
21710 White Oak Dr
Conroe, TX 77306-8848

TKE
3100 Interstate North Cir SE 500
Atlanta, GA 30339

UL Therapy
2425 West Loop S Ste 315
Houston, TX 77027-4211

Uptown Cosmetic and Implant
Dentistry
2425 West Loop S Ste 333
Houston, TX 77027-4211

Waste Management
PO Box 660345
Dallas, TX 75266

Zindler Cleaning Service Co
2450 Fondren 113
Houston, TX 77063

Payments in 90 days**SOFA Exh 3**

2425 West Loop - 2425 West Loop South Houston, TX 77027

Date Range: 09/05/2023 to 12/05/2023

Bank Account	Payee Name	Payment			Amount
		Check #	Check Date	Amount	
Galleria 2425 Owner, LLC - 8002	CNA Insurance	8002 Regic	09/05/2023	16,270.77	Property Insurance 16,270.77
Galleria 2425 Owner, LLC - 8002	City of Houston Water	8002 Regic	09/06/2023	8,140.52	Water 8,140.52
Galleria 2425 Owner, LLC - 8002	Waste Management	1012	09/06/2023	563.84	Waste Removal 563.84
Galleria 2425 Owner, LLC - 8002	TK Elevator Corporation	1013	09/06/2023	3,542.25	Elevator Inspection a 3,542.25
Galleria 2425 Owner, LLC - 8002	Smart Office Automation	1014	09/06/2023	574.46	Equipment Rental 574.46
Galleria 2425 Owner, LLC - 8002	Mueller Water Conditioning	1015	09/06/2023	475.00	Water Treatment 475.00
Galleria 2425 Owner, LLC - 8002	ADT Commercial	1016	09/06/2023	86.16	

					Fire and Security Mo	86.16
Galleria 2425 Owner, LLC - 8002	Ferguson Facilities Supply	1017	09/06/2023	691.13	Janitorial Expense	691.13
Galleria 2425 Owner, LLC - 8002	Zindler Service Co, Inc	1018	09/06/2023	2,110.88	Janitorial Expense	2,110.88
Galleria 2425 Owner, LLC - 8002	Maria Cristina Leos Rico	1019	09/08/2023	1,200.00	Janitorial Expense	1,200.00
Galleria 2425 Owner, LLC - 8002	Nemecio Alfonso Garcia Vill	1020	09/08/2023	1,200.00	Janitorial Expense	1,200.00
Galleria 2425 Owner, LLC - 8002	Nationwide Investigation & S	1021	09/08/2023	4,158.97	Security Service	4,158.97
Galleria 2425 Owner, LLC - 8002	RingCentral	1022	09/08/2023	896.87	Telephone and Interr	896.87
Galleria 2425 Owner, LLC - 8002	First Insurance Funding	8002 Regic	09/12/2023	1,376.84	Property Insurance	1,376.84
Galleria 2425 Owner, LLC - 8002	Comcast Business	1023	09/12/2023	248.79	Telephone and Interr	248.79

Galleria 2425 Owner, LLC - 8002	T & R Mechanical, Inc	1024	09/14/2023	9,791.21	HVAC (Heat, Ventilat	9,791.21
Galleria 2425 Owner, LLC - 8002	Mueller Water Conditioning	13774	09/14/2023	475.00	Water Treatment	475.00
Galleria 2425 Owner, LLC - 8002	Mueller Water Conditioning	13774	09/14/2023	475.00	Water Treatment	475.00
Galleria 2425 Owner, LLC - 8002	Mueller Water Conditioning	13774	09/14/2023	475.00	Water Treatment	475.00
Galleria 2425 Owner, LLC - 8002	Nationwide Investigation & S	1025	09/14/2023	3,611.22	Security Service	3,611.22
Galleria 2425 Owner, LLC - 8002	Culligan of Houston	1026	09/14/2023	63.56	Water Equipment Rental	49.49 14.07
Galleria 2425 Owner, LLC - 8002	ADT Commercial	1027	09/14/2023	81.19	Fire and Security Rep	81.19
Galleria 2425 Owner, LLC - 8002	The Filter Man, LLC	1028	09/15/2023	1,978.36	Fire Damage 2425 W	1,978.36

Galleria 2425 Owner, LLC - 8002	Octavio Carranza	1029	09/15/2023	3,336.46	General Maintenance	3,336.46
Galleria 2425 Owner, LLC - 8002	Carlos Arroyo	1030	09/15/2023	2,427.01	General Maintenance	2,427.01
Galleria 2425 Owner, LLC - 8002	Ricky Delarosa	1031	09/15/2023	136.00	General Maintenance	136.00
Galleria 2425 Owner, LLC - 8002	U Plumb It	M/C	09/15/2023	77.92	Plumbing	77.92
Galleria 2425 Owner, LLC - 8002	Ricky Delarosa	1032	09/20/2023	510.00	General Maintenance	510.00
Galleria 2425 Owner, LLC - 8002	Maria Cristina Leos Rico	1033	09/21/2023	1,200.00	Janitorial Expense	1,200.00
Galleria 2425 Owner, LLC - 8002	Nemecio Alfonso Garcia Villalba	1034	09/21/2023	1,200.00	Janitorial Expense	1,200.00
Galleria 2425 Owner, LLC - 8002	Cirro Energy	8002 Regic	09/22/2023	23,292.67	Electricity	23,292.67

Galleria 2425 Owner, LLC - 8002	Ricky Delarosa	1035	09/29/2023	1,147.50	General Maintenance	1,147.50
Galleria 2425 Owner, LLC - 8002	Carlos Arroyo	1036	09/29/2023	2,208.63	General Maintenance	2,208.63
Galleria 2425 Owner, LLC - 8002	Octavio Carranza	1037	09/29/2023	3,133.01	General Maintenance	3,133.01
Galleria 2425 Owner, LLC - 8002	Datawatch Systems	1042	09/30/2023	1,382.55	Fire and Security Mo	1,382.55
Galleria 2425 Owner, LLC - 8002	Logix Fiber Networks	1043	09/30/2023	315.80	Fire and Security Mo	315.80
Galleria 2425 Owner, LLC - 8002	Meyerland Glass & Mirror Co	1044	09/30/2023	211.09	Interior Repairs	211.09
Galleria 2425 Owner, LLC - 8002	Bank Fee	8002 Regic	09/30/2023	12.00	Bank Fees	12.00
Galleria 2425 Owner, LLC - 8002	Ferguson Facilities Supply	1038	10/02/2023	952.61	Janitorial Expense	757.93
					Janitorial Expense	194.68

Galleria 2425 Owner, LLC - 8002	Zindler Service Co, Inc	1039	10/02/2023	2,110.88	Janitorial Expense	2,110.88
Galleria 2425 Owner, LLC - 8002	Nationwide Investigation & S	1041	10/02/2023	4,905.89	Security Service	497.95
					Security Service	4,407.94
Galleria 2425 Owner, LLC - 8002	Carrillo's Flooring	1045	10/02/2023	1,650.00	Flooring	1,650.00
Galleria 2425 Owner, LLC - 8002	Acme Hardware	Octavio pa	10/02/2023	42.22	Door, Locks, Signs	42.22
Galleria 2425 Owner, LLC - 8002	Jetall Companies, Inc	8002 Regic	10/02/2023	19,395.87	Administrative	19,395.87
Galleria 2425 Owner, LLC - 8002	Department of State Health	1046	10/04/2023	450.00	Licenses and Permits	450.00
Galleria 2425 Owner, LLC - 8002	Nemecio Alfonso Garcia Vill	1047	10/06/2023	1,200.00	Janitorial Expense	1,200.00
Galleria 2425 Owner, LLC - 8002	Maria Cristina Leos Rico	1048	10/06/2023	1,200.00	Janitorial Expense	1,200.00

Galleria 2425 Owner, LLC - 8002	Nationwide Investigation & S Applied to I	10/06/2023	712.78	Security Service	712.78	
Galleria 2425 Owner, LLC - 8002	Nationwide Investigation & S Applied to I	10/06/2023	4,407.94	Security Service	4,407.94	
Galleria 2425 Owner, LLC - 8002	Culligan of Houston	1049	10/10/2023	14.07	Equipment Rental	14.07
Galleria 2425 Owner, LLC - 8002	TK Elevator Corporation	1050	10/10/2023	3,542.25	Elevator Inspection a	3,542.25
Galleria 2425 Owner, LLC - 8002	Mueller Water Conditioning I	1051	10/10/2023	475.00	Water Treatment	475.00
Galleria 2425 Owner, LLC - 8002	Ferguson Facilities Supply	1052	10/10/2023	1,018.74	Janitorial Expense	1,018.74
Galleria 2425 Owner, LLC - 8002	Datawatch Systems	1053	10/10/2023	1,490.81	Fire and Security Mo	1,490.81
Galleria 2425 Owner, LLC - 8002	ADT Commercial	1054	10/10/2023	86.16	Fire and Security Mo	86.16

Galleria 2425 Owner, LLC - 8002	Ricky Delarosa	1055	10/11/2023	153.00	General Maintenance	153.00
Galleria 2425 Owner, LLC - 8002	Prime Restoration	1056	10/12/2023	4,000.00	Fire Damage 2425 W	4,000.00
Galleria 2425 Owner, LLC - 8002	Ricky Delarosa	1057	10/12/2023	1,504.50	General Maintenance	1,504.50
Galleria 2425 Owner, LLC - 8002	Jetall Companies, Inc	8002 Regic	10/12/2023	19,395.87	Administrative	19,395.87
Galleria 2425 Owner, LLC - 8002	Carlos Arroyo	1058	10/13/2023	2,076.90	General Maintenance	2,076.90
Galleria 2425 Owner, LLC - 8002	Octavio Carranza	1059	10/13/2023	3,172.22	General Maintenance	3,172.22
Galleria 2425 Owner, LLC - 8002	T & R Mechanical, Inc	1060	10/18/2023	12,901.24	HVAC (Heat, Ventilat	12,901.24
Galleria 2425 Owner, LLC - 8002	T & R Mechanical, Inc	1061	10/18/2023	13,093.24	HVAC (Heat, Ventilat	13,093.24

Galleria 2425 Owner, LLC - 8002	U.S. Trustees	1062	10/19/2023	578.00	Other	578.00
Galleria 2425 Owner, LLC - 8002	Maria Cristina Leos Rico	1063	10/20/2023	1,200.00	Janitorial Expense	1,200.00
Galleria 2425 Owner, LLC - 8002	Nemecio Alfonso Garcia Villalba	1064	10/20/2023	1,200.00	Janitorial Expense	1,200.00
Galleria 2425 Owner, LLC - 8002	City of Houston Water	8002 Regic	10/20/2023	9,511.72	Water	9,511.72
Galleria 2425 Owner, LLC - 8002	RingCentral	1065	10/23/2023	896.87	Telephone and Interr	896.87
Galleria 2425 Owner, LLC - 8002	Cirro Energy	8002 Regic	10/23/2023	25,512.26	Electricity	25,512.26
Galleria 2425 Owner, LLC - 8002	Smart Office Automation	1066	10/23/2023	806.69	Equipment Rental	806.69
Galleria 2425 Owner, LLC - 8002	Nationwide Investigation & S	1067	10/23/2023	4,258.56	Security Service	4,258.56

Galleria 2425 Owner, LLC - 8002	Waste Management	1068	10/23/2023	457.35	Waste Removal	457.35
Galleria 2425 Owner, LLC - 8002	Logix Fiber Networks	1069	10/23/2023	323.44	Fire and Security Mo	323.44
Galleria 2425 Owner, LLC - 8002	Comcast Business	1070	10/23/2023	249.05	Telephone and Interr	249.05
Galleria 2425 Owner, LLC - 8002	Culligan of Houston	1071	10/23/2023	50.57	Water	50.57
Galleria 2425 Owner, LLC - 8002	Meyerland Glass & Mirror Co	1072	10/24/2023	211.09	Door, Locks, Signs	211.09
Galleria 2425 Owner, LLC - 8002	Ricky Delarosa	1073	10/25/2023	136.00	General Maintenance	136.00
Galleria 2425 Owner, LLC - 8002	Colaco Engineers	1074	10/30/2023	4,800.00	Fire Damage 2425 W	4,800.00
Galleria 2425 Owner, LLC - 8002	Octavio Carranza	1075	10/31/2023	3,194.97	General Maintenance	3,194.97

Galleria 2425 Owner, LLC - 8002	Ricky Delarosa	1076	10/31/2023	1,853.00	General Maintenance	1,853.00
Galleria 2425 Owner, LLC - 8002	Carlos Arroyo	1077	10/31/2023	2,722.30	General Maintenance	2,722.30
Galleria 2425 Owner, LLC - 8002	Jetall Companies, Inc	8002 Regic	11/02/2023	19,395.87	Administrative	19,395.87
Galleria 2425 Owner, LLC - 8002	Kings 111 Emergency Comn	3774	11/02/2023	1,091.34	Fire and Security Mo	1,091.34
Galleria 2425 Owner, LLC - 8002	Nemecio Alfonso Garcia Vill	1078	11/03/2023	1,200.00	Janitorial Expense	1,200.00
Galleria 2425 Owner, LLC - 8002	Maria Cristina Leos Rico	1079	11/03/2023	1,200.00	Janitorial Expense	1,200.00
Galleria 2425 Owner, LLC - 8002	Goodman-Gable-Gould	1080	11/06/2023	15,000.00	Fire Damage 2425 W	15,000.00
Galleria 2425 Owner, LLC - 8002	ADT Commercial	1081	11/06/2023	1,271.91	Fire Damage 2425 W	1,271.91

Galleria 2425 Owner, LLC - 8002	Matias J Adrogue, PLLC	8002 Regic	11/06/2023	20,000.00	Legal	20,000.00
Galleria 2425 Owner, LLC - 8002	City of Houston Water	8002 Regic	11/06/2023	7,891.67	Water	7,891.67
Galleria 2425 Owner, LLC - 8002	Hayward PLLC	8002 Regic	11/09/2023	20,000.00	Legal	20,000.00
Galleria 2425 Owner, LLC - 8002	Bay Area Pumps, Inc.	1084	11/09/2023	811.88	HVAC (Heat, Ventilat	811.88
Galleria 2425 Owner, LLC - 8002	Bay Area Pumps, Inc.	1085	11/09/2023	2,814.50	HVAC (Heat, Ventilat	2,814.50
Galleria 2425 Owner, LLC - 8002	VFS Global Services (USA), 1086		11/09/2023	2,520.67	Clearing Account	2,520.67
Galleria 2425 Owner, LLC - 8002	VFS Global Services (USA), 1087		11/09/2023	3,416.11	Clearing Account	3,416.11
Galleria 2425 Owner, LLC - 8002	Mueller Water Conditioning I	8002 Regic	11/09/2023	475.00	Water Treatment	475.00

Galleria 2425 Owner, LLC - 8002	Sign Age, Inc	1088	11/09/2023	350.00	Door, Locks, Signs	350.00
Galleria 2425 Owner, LLC - 8002	Ferguson Facilities Supply	1089	11/13/2023	1,425.95	Janitorial Expense	64.39
					Janitorial Expense	194.63
					Janitorial Expense	1,166.93
Galleria 2425 Owner, LLC - 8002	Passman & Jones	8002 Regic	11/15/2023	20,000.00	Legal	20,000.00
Galleria 2425 Owner, LLC - 8002	Octavio Carranza	1090	11/15/2023	3,192.50	General Maintenance	3,192.50
Galleria 2425 Owner, LLC - 8002	Ricky Delarosa	1091	11/15/2023	1,914.25	General Maintenance	1,914.25
Galleria 2425 Owner, LLC - 8002	Carlos Arroyo	1092	11/15/2023	2,487.81	General Maintenance	2,487.81
Galleria 2425 Owner, LLC - 8002	Bowen, Miclette & Britt	8002 Regic	11/15/2023	1,885.57	Property Insurance	1,885.57
Galleria 2425 Owner, LLC - 8002	Nemecio Alfonso Garcia Vill	1093	11/17/2023	1,320.00		

Galleria 2425 Owner, LLC - 8002	Maria Cristina Leos Rico	1094	11/17/2023	1,320.00	Janitorial Expense	1,320.00
Galleria 2425 Owner, LLC - 8002	Culligan of Houston	1095	11/20/2023	117.39	Janitorial Expense Equipment Rental Water Equipment Rental	1,320.00 12.26 90.37 14.76
Galleria 2425 Owner, LLC - 8002	Matias J Adrogue, PLLC	8002 Regic	11/20/2023	20,000.00	Legal	20,000.00
Galleria 2425 Owner, LLC - 8002	Nationwide Investigation & S	1096	11/20/2023	1,434.17	Security Service	1,434.17
Galleria 2425 Owner, LLC - 8002	Nationwide Investigation & S	Applied to I	11/20/2023	2,500.72	Security Service	2,500.72
Galleria 2425 Owner, LLC - 8002	U.S. Trustees	8002 Regic	11/21/2023	134.00	Other	134.00
Galleria 2425 Owner, LLC - 8002	Kathleen Miller	1097	11/28/2023	1,530.00	Legal	1,530.00

Galleria 2425 Owner, LLC - 8002	Oasis Paychex	8002 Regic	11/29/2023	22,067.16	Administrative	22,067.16
Galleria 2425 Owner, LLC - 8002	Kathleen Miller	1099	11/30/2023	1,631.71	Legal	1,631.71
Galleria 2425 Owner, LLC - 8002	Comcast Business	1100	11/30/2023	259.10	Telephone and Interr	259.10
Galleria 2425 Owner, LLC - 8002	Maria Cristina Leos Rico	1101	12/01/2023	1,320.00	Janitorial Expense	1,320.00
Galleria 2425 Owner, LLC - 8002	Nemecio Alfonso Garcia Vill	1102	12/01/2023	1,320.00	Janitorial Expense	1,320.00
Galleria 2425 Owner, LLC - 8002	Ricky Delarosa	1103	12/04/2023	194.25	General Maintenance	194.25
Galleria 2425 Owner, LLC - 8002	RingCentral	1104	12/04/2023	903.64	Telephone and Interr	903.64
Galleria 2425 Owner, LLC - 8002	Polk Mechanical Company L	1105	12/04/2023	5,470.96	HVAC (Heat, Ventilat	5,470.96

Galleria 2425
Owner, LLC -
8002

	Nationwide Investigation & S Applied to I	12/04/2023	3,810.40		
			Security Service		3,810.40
Total			450,670.25		

Payment made		SOFA Exhibit 4
Date	Amount	Recipient
1/26/23	\$5,000.00	Jetall
1/27/23	\$20,850.02	Jetall
2/2/23	\$4,000.00	Jetall
2/3/23	\$65,000.00	Jetall
2/24/23	\$15,000.00	Jetall
3/3/23	\$5,054.28	Jetall
3/29/23	\$5,096.15	Jetall
4/3/23	\$6,100.00	Jetall
4/12/23	\$5,096.15	Jetall
4/26/23	\$13,725.67	Jetall
4/27/23	\$1,750.00	Jetall
6/12/23	\$20,000.00	Jetall
6/13/23	\$10,195.56	Jetall
7/3/23	\$15,000.00	Jetall
July to Nov	\$19,395.87	Jetall
11/2/23	\$4,000.00	Jetall
11/8/23	\$20,000.00	Jetall
11/10/23	\$30,000.00	Jetall
11/13/23	\$25,000.00	Jetall
11/14/23	\$25,000.00	Jetall
11/17/23	\$4,000.00	Jetall
12/5/23	\$10,000.00	Jetall

CourtAlert® Case Management

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Sent: 12/23/2023 2:31:54 PM
To: BK_Notices@txsb.uscourts.gov
Subject: 23-34815 Schedule A/B

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U.S. Bankruptcy Court

Southern District of Texas

Notice of Electronic Filing

The following transaction was received from Reese W Baker entered on 12/23/2023 at 2:29 PM CST and filed on 12/23/2023

Case Name: Galleria 2425 Owner, LLC

Case Number: [23-34815](#)

Document Number: [70](#)

Docket Text:

Schedule A/B: Property for Non-Individual *And Schedules D, E/F, G, H and Statement of Financial Affairs* (Filed By Galleria 2425 Owner, LLC). (Attachments: # (1) Exhibit SOFA Exhibit 3 # (2) Exhibit SOFA Exhibit 4) (Baker, Reese)

The following document(s) are associated with this transaction:

Document description: Main Document

Original filename: SchsDward[27].pdf

Electronic document Stamp:

[STAMP bkecfStamp_ID=996787432 [Date=12/23/2023] [FileNumber=49804372-0] [70dbb2058c11527b223bb741ced0b9046c7c1bf60dfd42185c2583b61c97e9b592496e53949605d8672981e66035e359db508355e55eb0ede57351492e97090e]]

Document description: Exhibit SOFA Exhibit 3

Original filename: C:\fakepath\Payments in 90 days SOFA 3.pdf

Electronic document Stamp:

[STAMP bkecfStamp_ID=996787432 [Date=12/23/2023] [FileNumber=49804372-1] [adc62647e6ddda6d3a1e0f2bec19e848f9d1e5fe55fc135db0e706841f6a1f8b77aa514489d1cca2e354361d1bf1389180ba25bb77c1e9adc3157ec3061e49dba]]

Document description: Exhibit SOFA Exhibit 4

Original filename: C:\fakepath\PaymentsGalleria2425 Owner.pdf

Electronic document Stamp:

[STAMP bkecfStamp_ID=996787432 [Date=12/23/2023] [FileNumber=49804372-2] [2fd7d043fd31579f05b74d3da0923d0fbe22ebb28365d04438fd970d62a8c1af76b793119df8478aec071a8e5115919601e09a759bf5aac5ca1ee594430e20cf]]

23-34815 Notice will be electronically mailed to:

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Reese W Baker on behalf of Plaintiff Galleria 2425 Owner LLC
courtdocs@bakerassociates.net,
i.go@bakerassociates.net;igotnotices@gmail.com;courtdocsrbaker@gmail.com;reese.baker@bakerassociates.net;bakernotices@gmail.com;baker5151calendar@gmail.com;staff@bakerassociates.net;bakerassociates@jubileebk.net

Charles Clayton Conrad on behalf of Creditor National Bank of Kuwait, S.A.K.P., New York Branch
charles.conrad@pillsburylaw.com, nancy.jones@pillsburylaw.com,docket@pillsburylaw.com

Charles Clayton Conrad on behalf of Defendant National Bank of Kuwait, S.A.K.P., New York Branch
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Tara L Grundemeier on behalf of Creditor Houston Community College System
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Tara L Grundemeier on behalf of Creditor Houston ISD
houston_bankruptcy@lgbs.com

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D. Hunter Polvi on behalf of Plaintiff Naissance Galleria, LLC
polvih@passmanjones.com

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Howard Marc Spector on behalf of Creditor CC2 TX, LLC
hspector@spectorcox.com,
sshank@spectorcox.com;ahawkins@spectorcox.com;slthorn@spectorcox.com;sarah@spectorcox.com;hspector@ecf.courtdrive.com;sarah@spectorcox.com;sarah@spectorcox.com;hspector@ecf.courtdrive.com

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US Trustee
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Jana Smith Whitworth on behalf of U.S. Trustee US Trustee
jana.whitworth@usdoj.gov

23-34815 Notice will not be electronically mailed to:

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